

Identification of Three Kinds of Citri Reticulatae Pericarpium Based on Deoxyribonucleic Acid Barcoding and High-performance Liquid Chromatography-diode Array Detection-electrospray Ionization/Mass Spectrometry/Mass Spectrometry Combined with Chemometric Analysis

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ABSTRACT

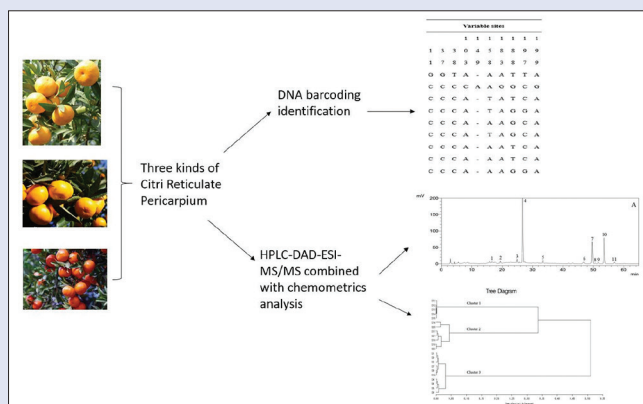
Background: Citri Reticulatae Pericarpium is the dried mature pericarp of *Citrus reticulata* Blanco which can be divided into “Chenpi” and “Guangchenpi.” “Guangchenpi” is the genuine Chinese medicinal material in Xinhui, Guangdong province; based on the greatest quality and least amount, it is most expensive among others. Hesperidin is used as the marker to identify Citri Reticulatae Pericarpium described in the Chinese Pharmacopoeia 2010. However, both “Chenpi” and “Guangchenpi” contain hesperidin so that it is impossible to differentiate them by measuring hesperidin. **Objective:** Our study aims to develop an efficient and accurate method to separate and identify “Guangchenpi” from other Citri Reticulatae Pericarpium. **Materials and Methods:** The genomic deoxyribonucleic acid (DNA) of all the materials was extracted and then the internal transcribed spacer 2 was amplified, sequenced, aligned, and analyzed. The secondary structures were created in terms of the database and website established by Jörg Schultz *et al.* High-performance liquid chromatography-diode array detection-electrospray ionization/mass spectrometry (HPLC-DAD-ESI-MS)/MS coupled with chemometric analysis was applied to compare the differences in chemical profiles of the three kinds of Citri Reticulatae Pericarpium. **Results:** A total of 22 samples were classified into three groups. The results of DNA barcoding were in accordance with principal component analysis and hierarchical cluster analysis. Eight compounds were deduced from HPLC-DAD-ESI-MS/MS. **Conclusions:** This method is a reliable and effective tool to differentiate the three Citri Reticulatae Pericarpium.

Key words: Chemometric analysis, Citri Reticulatae Pericarpium, deoxyribonucleic acid barcoding, high-performance liquid chromatography-diode array detection-electrospray ionization/mass spectrometry/MS

SUMMARY

- The internal transcribed spacer 2 regions and the secondary structure among three kinds of Citri Reticulatae Pericarpium varied considerably
- All the 22 samples were analyzed by high-performance liquid chromatography (HPLC) to obtain the chemical profiles

- Principal component analysis and hierarchical cluster analysis were used in the chemometric analysis
- deoxyribonucleic acid barcoding and HPLC-diode array detection-electrospray ionization/mass spectrometry/MS coupled with chemometric analysis provided an accurate and strong proof to identify these three herbs.



Abbreviations used: CTAB: Hexadecyltrimethylammonium bromide, DNA: Deoxyribonucleic acid, ITS2: Internal transcribed spacer 2, PCR: Polymerase chain reaction.

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INTRODUCTION

Citri Reticulatae Pericarpium (“Chenpi” in Chinese) is a well-known traditional herbal medicine, which is the dried mature pericarp of *Citrus reticulata* Blanco, belonging to the family Rutaceae.^[1] The Chinese Pharmacopoeia 2010 recorded that Citri Reticulatae Pericarpium can be divided into “Chenpi” and “Guangchenpi.” “Chenpi” is usually referred to the following cultivars, *Citrus reticulata* “Tangerina,” *Citrus reticulata* “Dahongpao,” and *Citrus reticulata* “Unshiu.” “Guangchenpi” is referred to the cultivar *Citrus reticulata* “Chachi,” which is the geoherb in Xinhui, Guangdong

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province.^[2] Citri Reticulatae Pericarpium is used for dyspepsia, asitia, emesis, and cough clinically. The main components in Citri Reticulatae Pericarpium are essential oil and flavonoids. Zhou *et al.*^[3] reported that the essential oil of Citri Reticulatae Pericarpium can relieve asthma, cough, and prevent allergic inflammation. The flavonoids also have a wide range of pharmacological effects. Shan *et al.*^[4] reported that hesperidin had a strong effect on radical scavenging and antioxidant activities. Li *et al.*^[5] found that the polymethoxylated flavonoids can inhibit the growth of a variety of cancer cells. In addition, the flavonoids can prevent cardiovascular diseases such as atherosclerosis and inhibit platelet aggregation. Besides for clinical use, Citri Reticulatae Pericarpium can also be processed as daily food, drinks, and snacks.^[6] “Guangchenpi” (*Citrus reticulata* “Chachi”) from Guangdong province has the best quality, least amount, and is the most expensive among other kinds of Citri Reticulatae Pericarpium. Therefore, we need to find a valid and accurate approach to separate “Guangchenpi” (*Citrus reticulata* “Chachi”) from other Citri Reticulatae Pericarpium. In this study, we selected three kinds of Citri Reticulatae Pericarpium, i.e., “Chenpi” (*Citrus reticulata* “Unshiu”), “Guangchenpi” (*Citrus reticulata* “Chachi”), and “Chenpi” (*Citrus reticulata* “Dahongpao”) to compare the differences among them using the deoxyribonucleic acid (DNA) barcoding and high-performance liquid chromatography-diode array detection-electrospray Ionization/mass spectrometry (HPLC-DAD-ESI-MS)/MS methods.

DNA barcoding provided a new identification method that uses short and standard DNA sequences for species identification.^[7] A desirable DNA barcode is considered to be easily amplified using universal primers. The success of amplification depends on the quality of the DNA extracted from the specimens. As a matter of fact, the DNA degraded during the process of dry and long-term storage of the herbal materials commercially available.^[8] As a result, amplifying long DNA regions from some of these materials is very difficult. The internal transcribed spacer 2 (ITS2) is an ideal region as it is part of the eukaryotic nuclear rDNA cistron and lies between the 5.8S and the 28S rRNA.^[9] The ITS2 region is fast evolving, containing highly conservative sites, and is dependable for amplification and sequencing, which allows classification of different specimens at species level.^[8] Besides, the ITS2 structure is a conserved core which exists widely among diverse species such as animals, plants, and yeast. The secondary structure has a common existence within eukaryotes. There are more than 5000 ITS2 sequences and corresponding secondary structures. The ITS2 secondary structure can be predicted on the homology basis. The ITS2 secondary structure is built on the Needleman–Wunsch algorithm guiding to global optimal alignments between a known sequence and a novel sequence.^[9] Start and end positions are inferred from the surrounding 5.8S and 28S regions that are highly conserved.^[10,11] Therefore, we selected ITS2 region to establish the DNA barcoding method and predict the secondary structure in this study.

MATERIALS AND METHODS

Apparatus

An electronic balance (KERN ABT 220-5DM, 0.1 mg, Germany), a thermostatic water bath (Shanghai Yarong Biochemical Instrument Factory, China), an SB25-12DTD ultrasound machine (Xinzhi Biotechnical Ltd, Ningbo, China), and an Eppendorf centrifuge 5417R (Eppendorf AG, Hamburg, Germany) were used for sample preparation and DNA extraction. Polymerase chain reaction (PCR) amplification was performed on the K960 thermal cycler (Hangzhou Jingge Scientific Instrument Co., Ltd.). The HPLC-DAD-MS/MS analysis was performed on a Finnigan Liquid

Chromatograph with a DAD detector and a TSQ quantum mass spectrometer (Thermo, USA). The mass spectrometer was handled in electrospray ionization (ESI) resource.

Chemicals and reagents

A total of 22 Citri Reticulatae Pericarpium samples were collected from Guangdong, Chongqing, and Guangxi provinces [Table 1]. They were authenticated by Dr. Lin Jiang, Sun Yat-Sen University, China. Cetyltrimethylammonium bromide (CTAB), NaCl, EDTA, chloroform, isopropanol, isoamyl, mercaptoethanol, and methanol were of analytical grade and manufactured by Tianjin Zhiyuan Chemical Reagent Factory (Tianjin, China). PVP-40, Tris-HCl (pH 8.0), TE buffer, TAE buffer, agarose, Taq PCR Master Mix (2×, blue dye), and SanPrep Column DNA Gel Extraction Kit were purchased from Sangon Biotech (Shanghai). Goldview (MYM Biological Technology Co., Ltd. USA) was used for agarose examination. Acetonitrile was of HPLC grade manufactured by SK Chemicals (Korea). Ultrapure water was obtained from a Milli-QRG purification unit (Millipore, Bedford, MA, USA).

Sample pretreatment for deoxyribonucleic acid extraction

About 100 mg of each sample was grinded with 5% (w/w) PVP-40 and added into a 2 mL tube. The samples were washed by 0.1 mol/L Tris-HCl (pH 8.0) twice and then the supernatant was discarded.

Total deoxyribonucleic acid extraction

Genomic DNA of all the materials was extracted using a modified CTAB method. The 3× CTAB extracting buffer contained 3% (w/v) CTAB, 5 mol/L NaCl, 0.1 mol/L Tris-HCl, 0.5 mol/L EDTA, and 0.2% (v/v) mercaptoethanol.

The prewashed sample was extracted with 1 mL CTAB buffer under 65°C water bath for 1 h. The sample was shaken every 15 min. After the sample was cool to room temperature, 1 mL chloroform-isoamyl (24:1) was added, shaken tenderly, and centrifuged (12,000 rpm/min for 10 min) to collect the supernatant. This procedure was repeated

Table 1: Sample collection

Sample	Name	Location
1	<i>C. reticulata</i> “Unshiu”	Guangxi, Guilin
2	<i>C. reticulata</i> “Unshiu”	Guangxi, Guilin
3	<i>C. reticulata</i> “Unshiu”	Guangxi, Guilin
4	<i>C. reticulata</i> “Unshiu”	Guangxi, Guilin
5	<i>C. reticulata</i> “Unshiu”	Guangxi, Guilin
6	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
7	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
8	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
9	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
10	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
11	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
12	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
13	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
14	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
15	<i>C. reticulata</i> “Chachi”	Guangdong, Xinhui
16	<i>C. reticulata</i> “Dahongpao”	Sichuan, Chongqing
17	<i>C. reticulata</i> “Dahongpao”	Sichuan, Chongqing
18	<i>C. reticulata</i> “Dahongpao”	Sichuan, Chongqing
19	<i>C. reticulata</i> “Dahongpao”	Sichuan, Chongqing
20	<i>C. reticulata</i> “Dahongpao”	Sichuan, Chongqing
21	<i>C. reticulata</i> “Dahongpao”	Sichuan, Chongqing
22	<i>C. reticulata</i> “Dahongpao”	Sichuan, Chongqing

C. reticulata: *Citrus reticulata*

again. 0.6 mL cool isopropanol was added into the collected supernatant and stock under -20°C for 2 h. Sediment was collected after centrifugation (12,000 rpm/min for 10 min). The sediment was washed by 75% cool ethanol twice. The obtained sediment was dissolved in 200 μL TE buffer and stock under -20°C .

Polymerase chain reaction amplification and deoxyribonucleic acid sequencing

DNA barcodes were amplified by PCR using universal primers (S2F: 5'-ATG CGA TAC TTG GTG TGA AT-3' and S3R: 5'-GAC GCT TCT CCA GAC TAC AAT-3'). Each 25 μL reaction mixture contained 12.5 μL Taq PCR Master Mix, 1 μL Genomic DNA, 1 μL of each 10 μM primer, MgCl_2 1 μL , and ddH₂O 8.5 μL . The PCR conditions for amplification were as follows: 1 cycle of 94°C for 5 min; 40 cycles of 94°C for 30 s, 56°C for 30 s, 72°C for 45 s; and 1 cycle of 72°C for 10 min, and hold 4°C . To detect successfully amplified products and the possible contamination of negative controls, PCR products were examined on 2% agarose gels stained with Goldview and visualized under ultraviolet light. Amplified products were purified following the manufacturer's protocol for SanPrep Column DNA Gel Extraction.

Sequence alignment and analysis

All the amplified products were sent to Sangon Guangzhou for sequencing. The sequences were analyzed by MEGA 5.0 (Molecular Evolutionary Genetics Analysis). The secondary structures were predicted according to the database and website (<http://its2.bioapps.biozentrum.uni-wuerzburg.de/>) established by Jörg Schultz *et al.*^[9-11]

Preparation of sample solution

Sample solutions were prepared by extracting 0.3 g dried and pulverized herbs with 30 mL methanol under ultrasonic condition at room temperature for 30 min. After cooling, the extracted solution was added with methanol to the original weight. The extracts were filtered through a 0.45- μm filter before used for HPLC analysis.^[12]

High-performance liquid chromatography conditions

Chromatographic separation was carried out on a Diamonsil C₁₈ column (250 \times 4.6 mm, 5 μm ; Dikma, Beijing) along with a guard column (15 \times 4.6 mm, 5 μm ; Dikma, Beijing). The separation was conducted at 35°C with a flow rate of 1.0 mL/min. The mobile phase consists of acetonitrile (A) and 0.5% formic acid aqueous solution (B). The elution gradient program was as follows: 0–65 min, 10% \rightarrow 75% (A). The detection wavelength was 283 nm.^[12]

High-performance liquid chromatography-diode array detection-electrospray ionization/mass spectrometry/MS analysis

The chromatographic conditions are described above. The flow rate was maintained at 0.3 mL/min using a union tee for split-flow. Other instrument parameters were set as follows: positive-ion mode; ESI needle voltage 3500 V; capillary temperature 270°C ; sheath gas nitrogen (>99% purity), 40 arbitrary units, and auxiliary gas nitrogen (>99% purity), 20 arbitrary units. The full-scan mode covered the mass range from m/z 100–1000. The MS data were synchronously acquired for the selected precursor ions. Argon was used as the collision gas for the collision-induced decomposition MS/MS experiments; the collision energy was 40 eV. Instrumental control and data acquisition were operated on the Xcalibur 2.0 data system (Thermo Fisher Scientific Inc. USA).

Chemometric analysis

Principal component analysis (PCA) and hierarchical cluster analysis (HCA) were analyzed on the SAS 9.0 software (Statistical Analysis System, USA) to demonstrate the variability among the 22 samples.

RESULTS

Internal transcribed spacer 2 sequence analysis and secondary structure comparison

The results of DNA barcoding showed a good differentiation. The ITS2 of all samples was successfully amplified from total DNA and sequenced. Properties of the ITS2 region are summarized in Table 2. The genetic distance was calculated by MEGA 5.0, based on Kimura-2-parameter model. The intraspecies distance (d_{intra}) of *Citrus reticulata* "Dahongpao" was 0.007 and there were no intraspecies variations for *Citrus reticulata* "Unshiu" and *Citrus reticulata* "Chachi." The interspecies distance (d_{inter}) was 0.035 between *Citrus reticulata* "Unshiu" and *Citrus reticulata* "Chachi," 0.022 between *Citrus reticulata* "Unshiu" and *Citrus reticulata* "Dahongpao," and 0.018 between *Citrus reticulata* "Chachi" and *Citrus reticulata* "Dahongpao."

The secondary structure of these three kinds of Citri Reticulatae Pericarpium is shown in Figure 1. The ITS2 secondary structures were significantly different. Helix IV was conservative. The main differences were Helix I, II, and III. Helix I of *Citrus reticulata* "Unshiu" was shorter in length. Helix II was similar for *Citrus reticulata* "Chachi" and *Citrus reticulata* "Dahongpao" but greatly different compared to *Citrus reticulata* "Unshiu." Both *Citrus reticulata* "Unshiu" and *Citrus reticulata* "Dahongpao" had 6 loops on helix III while *Citrus reticulata* "Chachi" had only 5 loops. Consequently, it is easy to separate them based on the ITS2 secondary structures.

Table 2: Properties of the internal transcribed spacer 2 region of the 22 samples

Samples	Length (bp)	GC content (%)	Variable sites									
			1	3	3	1	1	1	1	1	1	1
			1	3	3	1	1	1	1	1	1	1
			1	7	8	0	4	5	8	8	9	9
S1-S5	231	69.26	G	G	T	A	-	A	A	T	T	A
S6-S15	232	71.55	C	C	C	C	A	A	G	G	C	G
S16	231	70.13	C	C	C	A	-	T	A	T	C	A
S17	231	70.56	C	C	C	A	-	T	A	G	G	A
S18	231	70.56	C	C	C	A	-	A	A	G	C	A
S19	231	70.56	C	C	C	A	-	T	A	G	C	A
S20	231	70.13	C	C	C	A	-	A	A	T	C	A
S21	231	70.13	C	C	C	A	-	A	A	T	C	A
S22	231	70.56	C	C	C	A	-	A	A	G	G	A

Numbers above the variable sites are their positions in the multiple sequence alignment

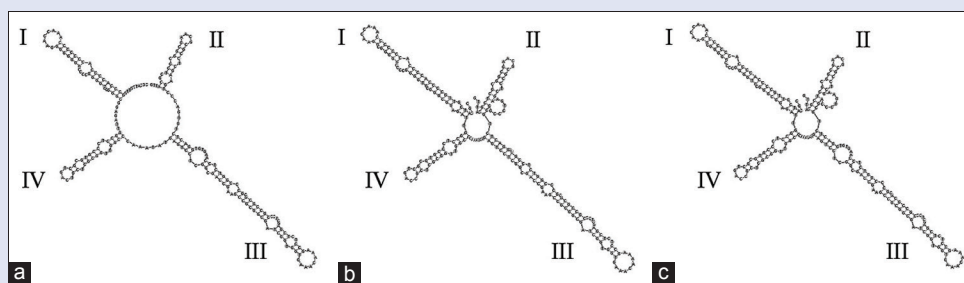


Figure 1: The secondary structures of *Citrus reticulata* "Unshiu"(a), *Citrus reticulata* "Chachi," (b) and *Citrus reticulata* "Dahongpao"(c)

The results showed that it was feasible to use sequence alignment and secondary structure comparison to accurately distinguish *Citrus reticulata* "Chachi" from *Citrus reticulata* "Unshiu" and *Citrus reticulata* "Dahongpao."

High-performance liquid chromatography analysis

All the 22 samples were analyzed by HPLC to obtain the chemical profiles. 11 peaks were chosen as the characteristic peaks [Figure 2].

Deduction of chromatographic peaks in Citri Reticulatae Pericarpium by high-performance liquid chromatography-diode array detection-electrospray ionization/mass spectrometry/MS

For the sake of obtaining more information about the chemical profiles of Citri Reticulatae Pericarpium, HPLC-DAD-ESI-MS/MS was applied. The MS data of components in Citri Reticulatae Pericarpium are listed in Table 3. The retention time, maximum absorption of ultraviolet spectrum, and mass spectral data of the components are compared to those of available references.^[2,13] On the whole, 8 compounds were deduced in Citri Reticulatae Pericarpium from HPLC-DAD-ESI-MS/MS.

Principal component analysis

PCA can reduce the multiple dimensions to 2 or 3 dimensions so that we can draw scatter diagram in plane or space rectangular coordinate system for those data samples. It was employed to analyze the differences among these 22 Citri Reticulatae Pericarpium samples by SAS 9.0 software (Statistical Analysis System, USA). Each peak area of 11 characteristic peaks was used as one variable and each sample was used as one observation. PC1 explained 52.6% of the total variance in the data set while PC2 explained 31.7%. The first two PCs reduced the multidimensional space to two dimensions. Figure 3 shows the score diagram and loading diagram from 22 samples. From the loading diagram, PC1 shows a strong correlation with peak 1 (unknown compound), 3 (naringin), 5 (didymin), 7 (sinensetin), 10 (tangeretin), and 11 (5-hydroxy-3', 4', 6, 7, 8-pentamethoxyflavone) and PC2 shows a great correlation with peaks 6 (unknown compound) and 8 (nobiletin). As shown in the score diagram, all samples were clearly classified into three groups, i.e., Group 1 (S1, S2, S3, S4, and S5), Group 2 (S6, S7, S8, S9, S10, S11, S12, S13, S14, and S15), and Group 3 (S16, S17, S18, S19, S20, S21, and S22). The result of PCA was in accordance with that of DNA barcode. Therefore, PCA could be a helpful analytic method to distinguish samples which resemble each other in similarity value.

Hierarchical cluster analysis

HCA divides each data sample into small pieces and then combines classes with minimum distance. This process continues until all the

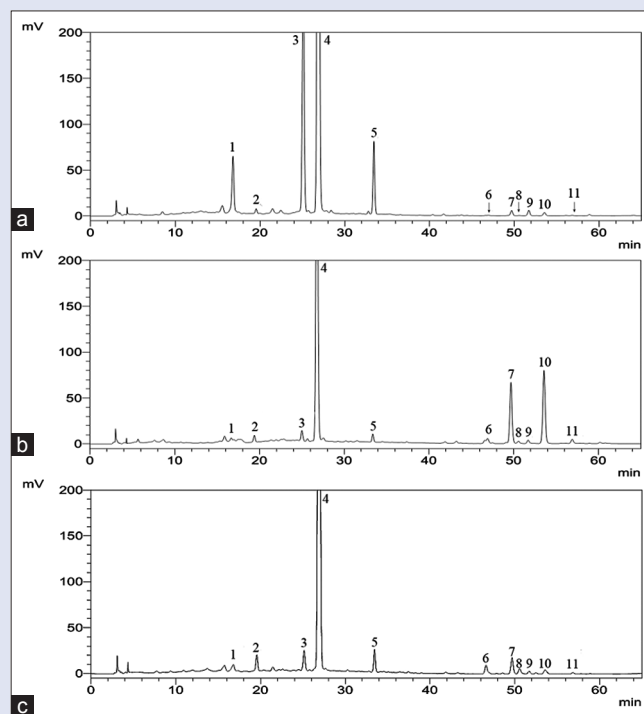


Figure 2: High-performance liquid chromatography chromatogram of the three Citri Reticulatae Pericarpium and the 11 peaks were labeled. *Citrus reticulata* "Unshiu" (a), *Citrus reticulata* "Chachi," (b) and *Citrus reticulata* "Dahongpao" (c)

samples are classified as a large group. HCA was applied to analyze the Citri Reticulatae Pericarpium sample data using each peak area as variable and each sample as observation. The Ward's method was used as the amalgamation rule and the Euclidean distance was selected to describe the degree of familiarity between different samples. Three well-defined clusters were shown in Figure 4. S1–S5 were categorized into cluster 1, S16–S22 were categorized into cluster 3, and S6–S15 were categorized into cluster 2. The result was in accordance with those of DNA barcode and PCA.

DISCUSSION

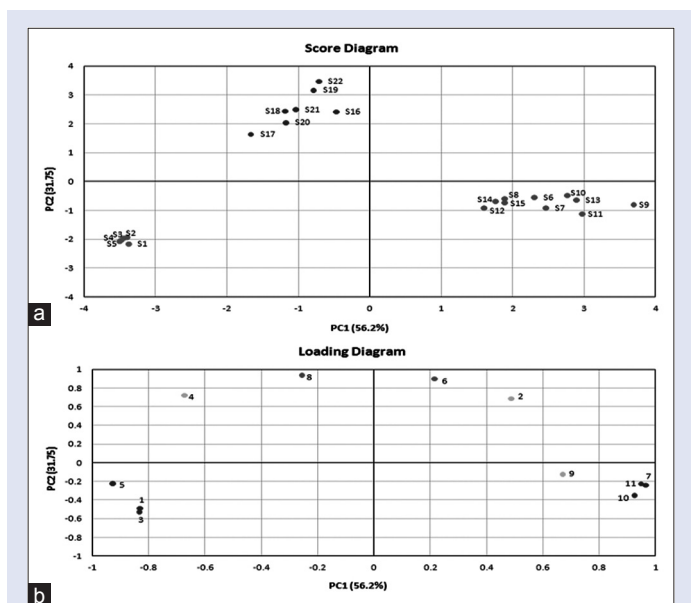
Authenticity assurance is crucial for quality control of natural products. It is essential to develop different approaches to authenticate the natural products as each approach has advantages that complements to one another.^[14]

It is easy to obtain high-quality DNA from fresh- or silica gel-dried plant samples; however, the conditions are more complicated

Table 3: High-performance liquid chromatography-diode array detection-electrospray ionization-mass spectrometer/mass spectrometer data of deduced and tentatively characterized compounds from Citri Reticulatae Pericarpium

Number	Retention time (min)	[M + H] ⁺ (m/z)	MS ² (m/z)	λ _{max} (nm)	Deduction
1	16.79	765	581, 435, 273	284, 332	Unknown
2	19.54	790	149, 57	277	Unknown
3	25.09	581	435, 273	283, 330	Naringin
4	26.86	611	465, 449, 303	283, 329	Hesperidin
5	33.43	595	449, 433, 287	283, 328	Didymin
6	46.91	223	149, 121	252	Unknown
7	49.68	373	357, 343, 312	250, 268, 332	Sinensetin
8	50.57	403	388, 373, 355	252, 270, 334	Nobiletin
9	51.70	433	418, 403, 385	256, 270, 342	3, 5, 6, 7, 8, 3', 4'-Heptemthoxyflavone
10	53.56	373	358, 343, 325, 312	271, 322	Tangeretin
11	56.88	389	374, 359, 341	282, 342	5-hydroxy-3', 4', 6, 7, 8-pentamethoxyflavone

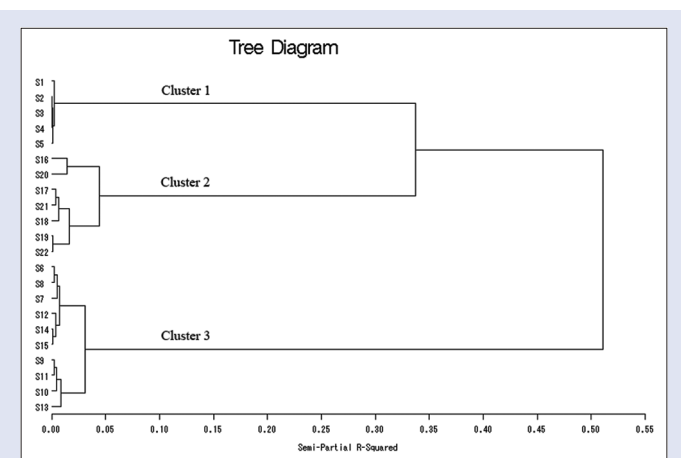
MS: Mass spectrometer

**Figure 3:** Scores (a) and loading diagrams (b) of principal component analysis. Numbers in the loading diagram represent the peak number depicted in Figure 2

for the commercial medicinal materials because there are a plenty of varieties of secondary metabolites in the cells, such as polysaccharides, polyphenols, and resin. These compounds will coprecipitate with DNA and form insoluble sticky jelly-like substance, seriously affecting the quantity and quality of DNA, as well as PCR amplification. Therefore, it is important to pretreat the samples before the DNA extraction.^[14]

To remove part of the polysaccharides and pigments, we washed the samples by 0.1 M Tris-HCl (pH 8.0) twice before the DNA dissolved. In addition, we raised the CTAB and NaCl concentration to 3% and 5 M, respectively. This can also remove the polysaccharides. As for removing the polyphenols, we added 5% PVP-40 while grinding the samples to chelate the polyphenols. Besides, 0.2% mercaptoethanol was added into the CTAB buffer to prevent oxidation.

A desirable DNA barcode should process high interspecific divergences and low intraspecific variations. The Consortium for the Barcode of Life suggested to compare the inter- and intra-specific distances to estimate the identification effectiveness of the selected barcode. An ideal "barcoding gap" should be interspecific divergences significantly larger than intraspecific divergences. If d_{inter}/d_{intra} is smaller than 1, it may not be a suitable DNA barcode.^[15] In this study, d_{inter}/d_{intra} was larger than

**Figure 4:** The dendrogram of 22 samples of Citri Reticulatae Pericarpium by hierarchical cluster analysis

1. Therefore, the ITS2 region was an appropriate DNA barcode for identifying Citri Reticulatae Pericarpium.

The Chinese Pharmacopoeia (2010) used hesperidin as the standard chemical marker for Citri Reticulatae Pericarpium. However, all these three kinds of Citri Reticulatae Pericarpium contained hesperidin and therefore hesperidin cannot be used as the sole component to differentiate these three kinds of Citri Reticulatae Pericarpium. HPLC-DAD-ESI-MS/MS was applied to obtain more information about the chemical profiles of Citri Reticulatae Pericarpium. Both PCA and HCA were used for analysis.

CONCLUSIONS

In this study, DNA barcoding and HPLC-DAD-ESI-MS/MS combined with chemometric analysis were successfully applied to separate the three kinds of Citri Reticulatae Pericarpium. The DNA barcoding result was in accordance with those of PCA and HCA analysis. This method is a reliable and effective tool for the differentiation of the three Citri Reticulatae Pericarpium.

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Conflicts of interest

There are no conflicts of interest.

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